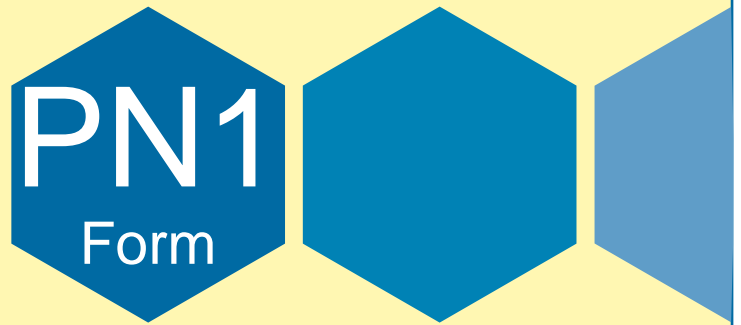


# Application for Student Finance 2025/26



You can apply online at [www.studentfinanceneni.co.uk](http://www.studentfinanceneni.co.uk)


Your forename(s)


Your surname

Customer Reference Number (if you have one)

You should complete this form if you are a new student studying one of the following courses:

- A full-time or sandwich course of higher education
- A full-time Initial Teacher Training (ITT) course
- A part-time ITT course
- A flexible ITT course that lasts at least 6 weeks
- A diploma or degree course in a health-related discipline and you are eligible to apply for an income-assessed bursary from the National Health Service (NHS), Department of Health (DoH) or the Student Awards Agency Scotland (SAAS)
- An accelerated degree course in England

**We have provided guidance notes to help you so please refer to these each time you see this icon. **

**You will have to send evidence with your application whenever you see this icon. **  
**Details about the evidence can be found in the guidance notes.**

## When do I need to send my form?

To make sure you receive your first payment at the start of term, you **must** return this form and all of the evidence we need by **30 April 2025**.

We will do our best to process your application as soon as possible, however if the deadline date has passed, your first payment may not be ready for the start of term.

If your application form is returned more than 9 months from the start of your academic year it won't be processed, and you may lose your full entitlement to student finance for this academic year.

To find out how we'll use the information you provide go to [www.studentfinanceneni.co.uk/privacy-notice](http://www.studentfinanceneni.co.uk/privacy-notice) to read our Privacy Notice before completing this form.

You may be eligible for a bursary or scholarship. In order for a university or college to determine and pay any bursary or scholarship to which you may be entitled, we will share some of your personal, financial and course details as well as information about your eligibility for student finance with them. For more information about this, read our Privacy Notice.

Please contact the university or college if you require further information about their bursaries and scholarships.

# Section 1 - finance available

You can apply for the following student finance by completing this form: 

- Maintenance Grant
- Special Support Grant
- Maintenance Loan
- Tuition Fee Loan
- Student Contribution Loan
- Adult Dependants' Grant
- Parents' Learning Allowance
- Bursaries and Scholarships
- Travel Grant
- Childcare Grant
- Disabled Students' Allowance

You can find more detailed information on what is available and what you might be entitled to at [www.studentfinancenl.co.uk](http://www.studentfinancenl.co.uk)

## You can apply in 5 easy steps

Depending on your circumstances you may not need to complete all the steps

# 1

### For all students



- Complete sections 2-6.
- If you are applying for a loan you need to tell us how much you want by completing the loan request section on page 32.
- You **do not** need to complete section 6 if you are only applying for a Tuition Fee Loan.



After you've completed step 1 and if you only want to apply for a Tuition Fee Loan and/or a Maintenance Loan not based on household income you can go directly to **Step 5**.

# 2

### For students who want student finance based on household income

- Complete sections 7 and 8.
- If you think you qualify for Special Support Grant, please tick this box.
- Detailed information about who can qualify for Special Support Grant and what evidence needs to be provided can be found in the notes.  

# 3

### For students who have dependants

- Complete section 9.
- You should complete this section if you have any children or adult dependants and want to apply for financial help in relation to them.



If you are a single independent student you should now go to **Step 5**.

# 4

### For students who want student finance based on household income

- Complete section 10.
- Depending on your answers in section 10 you may need to ask your **parent(s) or partner** to provide details about their income in section 11 so we can work out what your full entitlement to student finance will be.
- If you do not wish to apply for student finance based on household income, your parent(s) or partner do not need to complete section 11.

# 5

### For all students

- Make sure that you read and sign the **terms and conditions on pages 40 and 41**. If you ask someone to complete section 11, make sure that they read and sign **their declarations on page 50**.

## Section 1 - finance available

Continued

### Other student finance available

#### Childcare Grant (CCG)

If you want to apply for CCG you need to:

- complete and return this form **and**
- complete an Application For Help With Childcare Costs (CCG1).

You can download the CCG1 form at:

**[www.studentfinancenico.uk](http://www.studentfinancenico.uk)**

#### Disabled Students' Allowance (DSA)

If you want to apply for DSA you need to:

- complete and return this form **and**
- complete a Disabled Students' Allowance Application Form (DSA slim).

You can download the DSA slim form at:

**[www.studentfinancenico.uk](http://www.studentfinancenico.uk)**

#### What if I have further questions?

If you have further questions you can:

- go to **[www.studentfinancenico.uk](http://www.studentfinancenico.uk)**
- read '2025/26 A guide to Financial Support for Full-Time Students in Higher Education'
- call us on **0300 100 0077**

#### Where do I send my form?

You must return your completed form to your local Student Finance NI (SFNI) office. You can find their address at **[www.studentfinancenico.uk](http://www.studentfinancenico.uk)**



**Remember to pay the correct postage or we may not receive your form.**

## Section 2 - personal details

### Personal details

**a** Title                      Mr      Mrs      Miss      Ms

Forename(s)

Surname

Any previous names you may be known by

Sex                      Male      Female

Day                      Month      Year

Date of birth           

Please complete the following questions with the details exactly as stated on your birth certificate or passport.

Place of birth (the name of the town or village)

Nationality

### Identity evidence details

**b1** Do you hold a valid UK or ROI passport?                       Yes      No      **if 'No' go to b4**

**b2** What type of valid passport do you hold?        **UK** – provide your UK passport details      **go to b3**

**ROI** – send us your original ROI passport      **go to c**

**Both:**  
– provide your UK passport details; or      **go to b3**

– send us your original ROI passport      **go to c**

## Section 2 - personal details

Continued

### UK Passport details only

b3

Provide the following details from your UK passport which must be currently valid and not expired.

We will share the passport details you provide with HM Passport Office to confirm that they're valid.

Complete the following exactly as stated on your UK passport. **Do not input non-UK passport details here.**

Passport number

Forename(s)

Surname

Date of issue

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Date of expiry

Day	Month	Year
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

go to c

If you have provided your UK passport details, **do not** send your original UK passport to us.

b4

If you don't have a valid UK passport you can send us:  n  e

- your original valid ROI passport; or
- your original UK birth or adoption certificate **and** a completed Birth/Adoption Certificate form.

If you're a non-UK national, we'll ask you for some identity information at section 3.

### Previous loans

c

Have you ever had any other loans from the Student Loans Company Ltd (SLC)?

Yes No

if 'No' go to d1

If 'Yes', are you behind with the repayments?  n  e

Yes No

### Armed Forces

d1

Are you a member of the Armed Forces serving outside Northern Ireland?  n  e

Yes No

d2

Are you a family member of someone in the Armed Forces serving outside Northern Ireland?  n  e  
(for example: spouse or child)

Yes No

## Section 2 - personal details

Continued

### Contact details

Provide a secure address and avoid using temporary or PO Box addresses.

### Contact address

Postcode

Contact telephone  
number

Mobile phone number

Email address

### Current relationship status

Please tick one box:

Single (never married/civil partnership and not living with a partner)

Living with a partner

If you're **under** 25 and have been married/in a civil partnership before, and are now living with a partner, you should still tick the box for the relevant marital status below.

If you're **over** 25, have been married/in a civil partnership before, and are now living with a partner, you should tick 'Living with a partner'.

Married/civil partnership

Please give the date of marriage/civil partnership

Day      Month      Year

Separated

Divorced/dissolved civil partnership

Widowed/surviving civil partner

## Section 3 - residence

### Part A

**a1** Where do you normally live when you're not studying?

If you have a BFPO address, you should give this.

**Address**

Postcode

**a2** Are you a UK national?

**No** if 'No' go to a3  
**Yes** if 'Yes' go to b1

**a3** Are you an Irish citizen?

**No** if 'No' go to a4

**Yes** – have you been resident in the UK and Islands for the three years prior to the first day of the first academic year of your course?

**No** if 'No' go to a4  
**Yes** if 'Yes' go to b2

**a4** Are you the family member of a UK national, and both you and your UK national family member were living:

- in the UK on 31 December 2020, after moving to the UK from the EEA or Switzerland on or after 1 January 2018; or
- in the EEA or Switzerland on 31 December 2020?

**No** if 'No' go to a5

**Yes** – have both you and your family member been resident in the UK, Gibraltar, EEA or Switzerland for three years prior to the first day of the first academic year of your course?

**No** if 'No' go to a5  
**Yes** if 'Yes' go to a24

## Section 3 - residence

Continued

a5

Have you been granted settled status or pre-settled status under the EU Settlement Scheme?  n  e

**No**

if 'No' go to a6

**Yes – settled status**

now go to a24

**Yes – pre-settled status**

Are you an EU national who has been resident in the UK and Islands for three years prior to the first day of the first academic year of your course?

**No**

if 'No' go to a6

**Yes**

Expiry date of pre-settled status

Day Month Year

now go to a24

a6

Are you the child of a Swiss national?  n  e

**No**

if 'No' go to a7

**Yes** – were you resident in the UK, Gibraltar, EEA or Switzerland for three years prior to the first day of the first academic year of your course?

**No**

if 'No' go to a7

**Yes** – provide your:

Expiry date for pre-settled status

Day Month Year

If your parent or step-parent has settled or pre-settled status under the EU Settlement Scheme, provide their:

Expiry date if they have pre-settled status

Day Month Year

now go to a25



## Section 3 - residence

Continued

a7

Are you or your:

- husband, wife, civil partner;
- parent(s), step-parent; or
- child, step-child
- other direct ascending or descending line family member

an EEA or Swiss national who is working, or has worked or is looking for work in the UK?

**No**

if 'No' go to a8

**Yes** – Have you been resident in the UK, Gibraltar, the EEA and Switzerland for the three years prior to the first day of the first academic year of your course?

**No**

if 'No' go to a8

**Yes** – Is the person who is working, has worked or is looking for work in the UK:

**You**

go to a7.1

**Your family member**

go to a7.2

a7.1

I am working, have worked or am looking for work

Provide your expiry date for pre-settled status - if applicable

Day      Month      Year

Provide details – you should also provide details of your previous study. If you are currently working will you continue to work during your studies? If yes give details:

now go to a24

## Section 3 - residence

Continued

a7.2

My family member is working, has worked or is looking for work and I am their:  e

husband/wife/civil partner

child or step-child

parent(s)/step-parent(s) or other ascending or descending line family member (only applicable to EEA worker family members)

Provide **your**:

Expiry date of pre-settled status

Day      Month      Year

Provide **your family member's**:

Expiry date of pre-settled status

Day      Month      Year

Provide details of your family member's employment. If they are currently working will they continue to work during your studies? If yes, give details of employment.

now go to a25

## Section 3 - residence

Continued

a8

Are you the child of a Turkish worker who is working in the UK?  n  e

**No**

if 'No' go to a9

**Yes** – has your Turkish worker parent/step-parent been granted extended leave to remain in the UK after 31 December 2020 by the Home Office?

**No**

if 'No' go to a9

**Yes** – were you and your Turkish worker parent/step-parent living in the UK by 31 December 2020?

**No**

if 'No' go to a9

**Yes**

if 'Yes' go to 25

a9

Have you or your family member been granted leave under the Afghan Relocations and Assistance Policy (ARAP) or the Afghan Citizens Resettlement Scheme (ACRS)?  n  e

**No**

if 'No' go to a10

**Yes** - I have been granted leave under the ARAP or ACRS  
Provide **your**:

Date latest status granted

Day Month Year

/   /

Date this status is due to expire - if applicable

Day Month Year

/   /

now go to a26

**Yes** - My family member has been granted leave under the ARAP or ACRS.  
My family member is my:

husband/wife/civil partner  
parent or step-parent

Date latest status granted

Day Month Year

/   /

Date this status is due to expire - if applicable

Day Month Year

/   /

now go to a27

## Section 3 - residence

Continued

a10

Do you have settled status in the UK?  n  e

- If you or your parent or step-parent have been granted indefinite leave to remain in the UK as a victim of domestic violence or abuse, answer "No" to this question and go to a17.
- If you or your parent or step-parent have been granted indefinite leave to remain in the UK as a bereaved partner, answer "no" to this question and go to a20.

No

if 'No' go to a11

Yes – provide your:

Date latest status granted

Day      Month      Year  
  /   /

now go to a24

a11

Have you or your:

- husband, wife, civil partner; or
  - parent(s), step-parent
- been granted leave under a Ukraine Scheme?

By Ukraine Scheme we mean:

- the Ukraine Family Scheme;
- the Homes for Ukraine Sponsorship Scheme;
- the Ukraine Extension Scheme; or
- the Ukraine Permission Extension Scheme.

No

if 'No' go to a12

Yes - I have been granted leave under a Ukraine Scheme

Date latest status granted

Day      Month      Year  
  /   /

Date this status is due to expire - if applicable

Day      Month      Year  
  /   /

now go to a26

Yes - My family member has been granted leave under a Ukraine Scheme.  
My family member is my:

husband/wife/civil partner

parent or step-parent

Date latest status granted

Day      Month      Year  
  /   /

Date this status is due to expire - if applicable

Day      Month      Year  
  /   /

now go to a27

## Section 3 - residence

Continued

a12

Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent

been granted refugee status by the UK government?

**No**

if 'No' go to a13

**Yes** - I have been granted refugee status in the UK

Date latest status granted

Day Month Year

/   /

Date this status is due to expire - if applicable

Day Month Year

/   /

now go to a26

**Yes** - My family member has been granted refugee status in the UK

Date latest status granted

Day Month Year

/   /

Date this status is due to expire - if applicable

Day Month Year

/   /

now go to a27

## Section 3 - residence

Continued

a13

Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent

been granted Discretionary leave to enter or remain in the UK as a result of a failed asylum application? n e

No

if 'No' go to a14

Yes - I have been granted Discretionary leave

Date latest status granted

Day Month Year  
//

Date this status is due to expire - if applicable

Day Month Year  
//

now go to a26

Yes - My family member has been granted Discretionary leave

Date latest status granted

Day Month Year  
//

Date this status is due to expire - if applicable

Day Month Year  
//

now go to a27

a14

Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent

been granted Discretionary leave to enter or remain in the UK and no application for asylum has been made? n e

No

if 'No' go to a15

Yes - I have been granted Discretionary leave

Date latest status granted

Day Month Year  
//

Date this status is due to expire - if applicable

Day Month Year  
//

now go to a26

Yes - My family member has been granted Discretionary leave

Date latest status granted

Day Month Year  
//

Date this status is due to expire - if applicable

Day Month Year  
//

now go to a27

## Section 3 - residence

Continued

**a15** Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent

been granted Humanitarian Protection?  
 n  e

**No**

if 'No' go to a16

**Yes** - I have been granted Humanitarian Protection

Date latest status granted

Day Month Year

//

Date this status is due to expire - if applicable

Day Month Year

//

now go to a26

**Yes** - My family member has been granted Humanitarian Protection

Date latest status granted

Day Month Year

//

Date this status is due to expire - if applicable

Day Month Year

//

now go to a27

**a16** Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent

been granted leave to remain as a Stateless Person?  n  e

**No**

if 'No' go to a17

**Yes** - I have been granted leave to remain as a Stateless Person

Date latest status granted

Day Month Year

//

Date this status is due to expire - if applicable

Day Month Year

//

now go to a26

**Yes** - My family member has been granted leave to remain as a Stateless Person

Date latest status granted

Day Month Year

//

Date this status is due to expire - if applicable

Day Month Year

//

now go to a27

## Section 3 - residence

Continued

**a17** Have you been granted indefinite leave to enter or remain in the UK as the victim of domestic violence or abuse, or are you the child of someone who has?  **n**  **e**

**No**

if 'No' go to a18

**Yes** - I have been granted indefinite leave to enter or remain in the UK as a victim of domestic violence or abuse

Date latest status granted

Day Month Year

/   /

now go to a26

**Yes** - My parent/step-parent has been granted indefinite leave to enter or remain in the UK as a victim of domestic violence or abuse

Date latest status granted

Day Month Year

/   /

now go to a27

**a18** Have you been granted leave to remain in the UK under section 67 of the Immigration Act 2016, or have you been granted leave in line as the dependent child of someone who has?

**n**  **e**

**No**

if 'No' go to a19

**Yes** – Provide your:

Date latest status granted

Day Month Year

Date this status is due to expire

Day Month Year

now go to a26



## Section 3 - residence

Continued

**a19** Have you been granted Calais leave in the UK, or have you been granted leave in line as the dependent child of someone who has? n e

**No**

if 'No' go to a20

**Yes** – provide your:

Date latest status granted

Day Month Year

Date this status is due to expire

Day Month Year

now go to a26

**a20** Have you been granted indefinite leave to remain as a person who has been a bereaved partner, or are you the child of someone who has? n e

**No**

if 'No' go to a21

**Yes** - I have been granted indefinite leave to remain as a person who has been a bereaved partner

Date latest status granted

Day Month Year  
  /   /

now go to a26

**Yes** - My parent/step-parent has been granted indefinite leave to remain as a person who has been a bereaved partner

Date latest status granted

Day Month Year  
  /   /

now go to a27

## Section 3 - residence

Continued

**a21** On the first day of the first academic year of your course will you be under 18 and will you have been living in the UK for at least seven years?  **n**  **e**

**No**

if 'No' go to a22

**Yes** – you need to send supporting documents.  
Read the notes to see what you need to send.

if 'Yes' go to a23

**a22** On the first day of the first academic year of your course will you be 18 or over and will you have lived in the UK for at least 20 years, or at least half of your life?  **n**  **e**

**No** – you may still be able to get student finance, see notes for more information.

**Yes** – you need to send supporting documents. Read the notes to see what you need to send.

if 'Yes' go to a23

**a23** For the three years before the first day of the first academic year of your course, have you had a form of limited, discretionary or other temporary leave to enter or remain in the UK?

**No** – you may still be able to get student finance, see notes for more information.

**Yes**

Date this status is due to expire

Day      Month      Year

/   /

What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality, and residency.

Biometric residence card

Biometric residence permit

Passport

National identity card

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

now go to b1



**If you have answered 'No' to all questions check notes for more information on what to do next.**

## Section 3 - residence

Continued

### Part B

a24

Provide details for yourself

#### What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card

Biometric residence permit

Passport

National identity card

Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

you need to provide your address history - go to b2

## Section 3 - residence

Continued

a25

Provide details for yourself and your family member

### What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card

Biometric residence permit

Passport

National identity card

### Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

### What proof of identity does your family member have?

If you're providing your family member's details, you acknowledge that you must inform them.

We will verify their details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card

Biometric residence permit

Passport

National identity card

### Give these details exactly as they are on your family member's proof of identity

Given names

Family names

Date of birth

Day      Month      Year  
  -   -

Document number

Nationality on the proof of identity

you need to provide your address history - go to b2

## Section 3 - residence

Continued

a26

Provide details for yourself

### What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card

Biometric residence permit

Passport

National identity card

### Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

Have you lived outside the UK and Islands since your latest status was granted?

No

if 'No' go to section 4

Yes

if 'Yes' go to b3

## Section 3 - residence

Continued

a27

Provide details for yourself and your family member

### What proof of identity do you have?

We will verify your details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card  
Biometric residence permit  
Passport  
National identity card

### Give these details exactly as they are on your proof of identity

Given names

Family names

Document number

Nationality on your proof of identity

### What proof of identity does your family member have?

If you're providing your family member's details, you acknowledge that you must inform them. We will verify their details with the Home Office to confirm your identity, nationality and residency.

Biometric residence card  
Biometric residence permit  
Passport  
National identity card

### Give these details exactly as they are on your family member's proof of identity

Given names

Family names

Date of birth

Day      Month      Year  
--

Document number

Nationality on the proof of identity

Have you lived outside the UK and Islands since your latest status was granted?

No  
Yes

if 'No' go to section 4

if 'Yes' go to b3

## Section 3 - residence

Continued

**b1** In the three years prior to the start of the first academic year of your course, did you live outside the UK and Islands at any time?

No

if 'No' go to b4

Yes

if 'Yes' go to b2

**b2** Give details of your residence for the three years before the start of the first academic year of your course. There should be no gaps in the dates you give us.

Full Address

Full Address

From

Day Month Year

To

Day Month Year

Why were you there?

From

Day Month Year

To

Day Month Year

Why were you there?

Full Address

Full Address

From

Day Month Year

To

Day Month Year

Why were you there?

From

Day Month Year

To

Day Month Year


Why were you there?

now go to b4

## Section 3 - residence

Continued

b3

Provide your address history from the date you got your latest status to the first day of the first term of your course or for the three years before the first day of the first term of your course, whichever is less. 

Full Address

Full Address

From

Day      Month      Year

To

Day      Month      Year

Why were you there?

From

Day      Month      Year

To

Day      Month      Year

Why were you there?

Full Address

Full Address

From

Day      Month      Year

To

Day      Month      Year

Why were you there?

From

Day      Month      Year

To

Day      Month      Year

Why were you there?

now go to section 4



## Section 3 - residence

Continued

b4

At any time since 1 September 2022 has:

- either of your parents, step-parents, guardians; or

- your husband, wife, civil partner

lived or worked outside the UK and Islands or, in the case of an EU, EEA or Swiss national, outside the UK, Gibraltar, the EEA or Switzerland?

No

if 'No' go to section 4

Yes

if 'Yes' give details below

Full Address

Full Address

From

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

To

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Why were you there?

From

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

To

Day Month Year

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Why were you there?

Full Address

Full Address

From

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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To

Day Month Year

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Why were you there?

From

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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To

Day Month Year

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Why were you there?

# Section 4 - about your course and your university or college

**!** In this section, give details of your first choice university/college and course. You can update these details later once your university/college and course is confirmed.

## University or college details

**a** University or college name and address

UCAS personal identification number

UCAS university or college code

UCAS campus code (if applicable)

## Course details

**b1** Course name

If you are following a combined studies or modular course, please list all subjects being studied.

UCAS course code

Qualification you expect to gain (for example, BSc Physics)

Course start date 

	<b>Month</b>	<b>Year</b>			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Course end date 

	<b>Month</b>	<b>Year</b>			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Course length (years)

**b2** Will you be studying in England? Yes No

if 'No' go to b3

Is this an accelerated degree course?  Yes No

**b3** Year of course

Foundation	Third year
First year	Fourth year
Second year	Other (give details)

## Section 4 - about your course and your university or college

Continued

b4

**Full** tuition fee amount for this academic year £

If you are unsure about the tuition fee amount you will be charged, please contact your university or college.

If the course is franchised to another university or college, give their address below.

Postcode

c

**Course type (please tick one box):**

Full-time undergraduate

**Initial Teacher Training (ITT) courses**

Flexible postgraduate ITT

Part-time undergraduate ITT

Part-time ITT  
(excluding first degrees)

Full-time postgraduate ITT

**Answer both questions**

Number of weeks you will be studying full-time in this academic year.

Number of weeks you will be on full-time teaching practice in this academic year.

**Other course types**

Full-time distance learning

Full-time foundation degree

Full-time involving a placement  
(sandwich course)

Do you have a disability which prevents you from attending your university or college in person?

Yes No

d

**Term details**

Where will you live during this academic year?

Term 1	Living with parent(s)	Elsewhere or own home
Term 2	Living with parent(s)	Elsewhere or own home
Term 3	Living with parent(s)	Elsewhere or own home

## Section 4 - about your course and your university or college

Continued

e Where will you spend most of your time this academic year?

Term 1	University or college	Study abroad	Work placement
Term 2	University or college	Study abroad	Work placement
Term 3	University or college	Study abroad	Work placement

if you have ticked 'University or college' for all 3 terms go to section 5

f1 Will you be undertaking a placement as part of an Erasmus+ exchange programme? Yes No

f2 Will you be undertaking a placement as part of the Turing Scheme or Taith?  Yes No

### Placement details

g Where will your placement be?  Placement name and address

Abroad

UK/ROI

Don't know

Is the placement: Postcode

paid

unpaid

If 'unpaid', please tick which type:

a hospital, Public Health Service Laboratory or a Primary Care Trust;

a Health Authority, Strategic Health Authority, Local Health Board, Special Health Authority, Health Board, Special Health Board or a Health and Social Services Board; a Local Authority carrying out its duties relating to health, welfare or caring for children and young people, or a voluntary organisation providing facilities or carrying out similar activities;

the prison or probation sector or after-care services;

unpaid research in a UK/ROI or overseas institution; or

an unpaid placement that is not listed above.

## Section 5 - previous financial support and other information

### Previous study

Undergraduate and postgraduate courses of higher education are those of Higher National Certificate (HNC) level or above. Where course details are requested, you should not include A Level/AS Level examinations or equivalent.

**a1** Have you started an undergraduate or postgraduate course of higher education in any country since leaving school?

Tick 'Yes' even if you did not complete the course.

Yes

No

if 'No' go to b1

**a2** Did you achieve a qualification?

Yes

No

if 'No' go to a4

**a3** Please tick the relevant box(es) to show which qualifications you have achieved. If your qualification was achieved abroad tick other

Degree **with** Honours e.g. BA (Hons), BSc (Hons);

Degree **without** Honours e.g. BA, BSc;

Foundation Degree/Diploma of Higher Education (DipHE)/Higher National Diploma (HND);

Higher National Certificate (HNC)/Certificate of Higher Education (CertHE);

Postgraduate Certificate in Education (PGCE);

Graduate Diploma/Certificate;

Masters Degree;

Postgraduate Diploma/Certificate;

Other (please give details)

## Section 5 - previous financial support and other information

Continued

**a4** Please give course details below. Do not mention any course that you studied part-time where you did not achieve a qualification; or any course that was entirely self-funded at a private institution where you did not achieve a qualification.

Title of course (for example BA History or BA (Hons) History)	Name of university or college	Town/country of university or college	Date started (MM YYYY)	Date left (MM YYYY)	Did you achieve a qualification?	
					Yes	No
					Yes	No
					Yes	No

If you did not achieve a qualification for any course listed above, why was this?

**b1** In this academic year, are you eligible to apply for a bursary, excluding social work bursary from any of the following?

- National Health Service (NHS)
- Department of Health (DoH)
- Student Awards Agency Scotland (SAAS)

Yes No

if 'No' go to b3

**b2** If 'Yes', is this bursary

Income assessed  
Non-income assessed

**b3** If you are studying in the Republic of Ireland, will you be in receipt of funding from Student Universal Support Ireland (SUSI) or an alternative funding body?

Yes No

## Section 6 - your UK bank or building society account details

**This account must be in your own name and be able to accept direct credits.**

You do not need to provide your bank or building society account details if you are only applying for a Tuition Fee Loan or Student Contribution Loan.

Please note that missing or incorrect bank or building society details will result in your Maintenance Loan, bursary (if applicable) or any grant payments being delayed.

You can update your bank details at any time by logging into your student finance online account at [www.studentfinancenl.co.uk](http://www.studentfinancenl.co.uk)

Sort code

Account number

Building society roll number (if applicable)

# Loan request section

If you are applying for a Maintenance Loan, a Tuition Fee Loan or Student Contribution Loan you need to complete this section to tell us how much you want to apply for.

## National Insurance number

We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM Revenue and Customs to allow us to collect your repayments.

## Maintenance Loan

Amount of Maintenance Loan you would like to apply for: Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount

Tick

## Tuition Fee Loan

Your tuition fee is set by the university or college you go to. You can apply for a Tuition Fee Loan to cover your fees. This will be paid directly to your university or college.

**Make sure you find out from your university or college how much they will be charging before you apply for a Tuition Fee Loan.**

Amount of Tuition Fee Loan you would like to apply for: Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount

Tick

## Student Contribution Loan

The Student Contribution Loan is for students studying on an undergraduate higher education course at a relevant institution of higher education in the Republic of Ireland.

Amount of Student Contribution Loan you would like to apply for: Maximum available to you

If you wish to apply for less than the maximum available to you, please state the amount

Tick

## Contact details

We need you to give the name and address of two additional contacts. We'll only contact them if we can't get in touch with you, for example if you move address and forget to tell us. By entering these details, you're confirming you've told your additional contacts about this and they're happy for the Student Loans Company (SLC) to contact them if necessary.

### Contact 1

### Contact 2 (Contact 2 must live at a different address from Contact 1)

Postcode

Postcode



## Section 7 - dependent and independent students

**This section determines whether you are a dependent or an independent student. This is important as it establishes whose income we need to take into account from your household before we calculate your entitlement.**

- |           |   |     |    |  |
|-----------|---|-----|----|--|
| <b>a1</b> | Will you be 25 or over on the first day of the academic year?   | Yes | No | if 'Yes', you are an independent student, <b>go to section 8</b>               |
| <b>a2</b> | Have you been married or in a civil partnership at any time before the first day of the academic year?  | Yes | No | if 'Yes', you are an independent student, <b>go to section 8</b>               |
| <b>a3</b> | Will you have care of a person under the age of 18 on the first day of the academic year? <input type="checkbox"/> n <input type="checkbox"/> e | Yes | No | if 'Yes', you may be considered an independent student, <b>go to section 8</b> |

**b** Please tick the relevant box if any of the following apply to you.

Your parents cannot be found or it is not reasonably practicable to get in touch with them.

You are irreconcilably estranged from (have no contact with) your parents and this will not change.  n

At any point from the age of 16 to the start of your course, you have not been under the legal care of your parents; and, for three months or more, you have been in the custody or legal care of, or have been given accommodation by, a local authority.  n

Both your parents have died.

You have applied for student finance before, and the parent who was assessed for a contribution has died.

Your parents are living outside the UK, Gibraltar or EU and the assessment of their financial circumstances would place them in jeopardy.

Your parents are living outside the UK, Gibraltar or EU and it would not be reasonably practicable or possible for them to send you money.

**If you have ticked any of the boxes above, you will be contacted for evidence and, subject to this, you may be considered independent.**

if you have ticked any of the boxes above **go to section 8**

## Section 7 - dependent and independent students

Continued

- c** Have you supported yourself financially for a total of three years or more prior to the start of the first academic year of your course?

Yes No

If 'No' you will be considered a dependent student, go to section 8

If 'Yes', you may be considered an independent student. Please give details below.

Name and address of your employer or benefit office	Did you work full or part-time?	From (MM YYYY)	To (MM YYYY)	Amount of salary, wages or benefit you have received (state whether it was weekly, monthly or yearly) <input type="checkbox"/>
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## Section 8 - student financial details

If you leave any questions blank we will not be able to process your application. If a question does not apply to you, please enter 'None' or 'N/A' as the answer.

### Unearned income

**a** Taxable **unearned** income is any income you receive from the following sources:

- Bank or building society gross interest
- Property, lettings or rent
- Dividends or investments
- Trusts or sponsorships
- Any other payment received for attending the course

Please estimate the total taxable unearned income, before deductions, that you expect to receive for this academic year.

£

What is the source of this income?

### Payments from an employer

**b** Will your employer be releasing you to attend your course this academic year?

Yes

No

if 'No' go to d

If 'Yes', how much will your employer pay you for time spent attending your course during this period?

£

**c** During this academic year, will you or your employer pay any money into a pension fund on your behalf?

Yes

No

If 'Yes', how much are the payments during this period?

£

### Dependent children

**d** Give details of any children who will be wholly or mainly financially dependent on you during this academic year.

Your child's income should include their net income from all sources, after Income Tax and social security contributions, for tax year 2023-24

Child's full name

Date of birth

Relationship to you

Who will they live with? Child's income

(DD MM YYYY)

## Section 9 - Parents' Learning Allowance, Adult Dependants' Grant and Childcare Grant

**!** Only complete this section if you want to apply for Parents' Learning Allowance, Adult Dependants' Grant or Childcare Grant

**a** Are you a lone parent? Yes No **if 'Yes' go to d**

**b** Are you under 25, living with a partner and applying for Childcare Grant or Parents' Learning Allowance? Yes No **if 'No' go to d**

**c** Give the total estimated income after Income Tax and National Insurance deductions in this academic year for:

You £

Your partner £

How much of this will be Child Tax Credit or Universal Credit for this academic year?

You £

Your partner £

**Only answer this question if you are applying for Childcare Grant.**

**d** During the academic year, do you or your partner expect to receive:

- the childcare element of Working Tax Credit or Universal Credit; or
- Tax-Free Childcare from HM Revenue and Customs (HMRC); or
- a healthcare bursary or Scottish Healthcare Allowance?  Yes No

**!** If 'Yes', you can't get Childcare Grant and receive childcare support from one of these sources at the same time. You can still apply for Childcare Grant, however, you'll only get it if you stop receiving support from these sources.

**e1** Are you applying for Adult Dependants' Grant? Yes No **if 'No' go to section 10**

**e2** Who is your adult dependant?

husband  
wife  
civil partner  
or partner (if you are over 25)

**go to section 10**

other adult dependant

**go to e3**

**e3** Will your adult dependant's income be more than £3,873 in this academic year? Yes No

**!** If 'Yes' you won't be able to receive Adult Dependants' Grant

## Section 9 - Parents' Learning Allowance, Adult Dependants' Grant and Childcare Grant

Continued

e4 Give your adult dependant's income for tax year 2023-24

### Income

All salary or wages and self employed income  
(including income from property)

£

All income from pensions (including private,  
occupational and state)

£

All gross taxable income and interest from savings,  
investments and dividends

£

Taxable state benefits

£

All other taxable income (including redundancy  
payments and compensation for loss of job)

£

### Deductions

Private pension contributions and Additional Voluntary  
Contributions (AVCs)

£

Allowable expenses on which they claimed tax relief

£

## Section 10 - about your family

If you are a **dependent student** go to **question a**.

If you are an **independent student with a partner**, please read and sign the **terms and conditions** on **pages 40 and 41** and then pass this form to your partner to complete **section 11**.

If you are a **single independent student**, go to the **terms and conditions on pages 40 and 41**.


**a** With which parent do you normally live, or have more contact?

Mother      Father

or


Both      N/A


**b** What is the relationship status of this parent at the time of applying?

Single (never married/civil partnership and not living with a partner) 

Living with a partner

Married/civil partnership

Separated 

Divorced/dissolved civil partnership 

Widowed/surviving civil partner

**What you need to do next**

Read and sign the **terms and conditions on pages 40 and 41** and then pass this form to your parent(s).

**What your parent(s) need to do**

The parent(s) you normally live with should complete **section 11**. If the parent indicated in 'a' is married, in a civil partnership or living with a partner, their partner must also complete **section 11**.

If the parent indicated in 'a' is Divorced/dissolved civil partnership, Separated or Widowed/a surviving civil partner but currently living with a partner their partner must also complete **section 11**.

## Additional notes

If you are providing extra information below please clearly mark what section and question the information is about.

# Terms and Conditions

These terms and conditions (“terms”) and applicable legislation apply to all of the student finance available to students for the academic year 2025/26.

I understand that I must read the specific terms about the student finance products available because they will affect me if I apply for them at any time in this academic year.

**I understand that my application for student finance may be delayed unless I sign and date these terms.**

## Loan Contract

1. I confirm I have read and understood these terms and A Guide to Terms and Conditions available at [www.studentfinanceni.co.uk/terms-and-conditions](http://www.studentfinanceni.co.uk/terms-and-conditions)
2. I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
3. I understand that student finance is provided to me by the Department for the Economy (the “Lender”) which includes any persons acting on its behalf and any replacement(s) under Article 4(3) of the Education (Student Support) (Northern Ireland) Order 1998 as amended or replaced from time to time (the “Order”).
4. I understand these terms, the Order and the regulations made under Article 3 of the Order will apply to any student finance provided to me by the Lender.
5. I understand that “student finance” in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
6. I understand that the Student Loans Company Limited (“SLC”) and the Education Authority (“EA”) carry out certain functions on behalf of the Lender.

## My Obligations

7. I understand that if I have:
  - (i) reached the age of 18 years; and
  - (ii) have entered into agreement(s) for a loan under the Order before I reached the age of 18 years,I am agreeing to “ratify” any and all such student loans by signing these terms. This means that I confirm I entered into agreement(s) with the Lender and agree to the terms of any such previous agreement(s). If I have reached the age of 18 and refuse to “ratify” any previous agreement(s), I understand that I will not be eligible to get any further student finance under the regulations.
8. I agree to give SLC and EA any information they need in support of this application for student finance and to seek repayment.
9. I agree to tell SLC and EA immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further

payments and I may have to repay the student finance I have already received. I agree that from the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC and EA about any changes in my personal details (including my National Insurance number) and contact details I have provided.

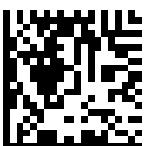
10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Order and the regulations. I understand that I will repay my loan(s) through the United Kingdom (“UK”) tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.

## Legal Action and Applicable Law

14. In the event of any legal action, I agree that the laws of Northern Ireland will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

## Sharing Information

15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
17. I understand that SLC will process my personal data in line with the Privacy Notice available at [www.studentfinanceni.co.uk/privacy-notice](http://www.studentfinanceni.co.uk/privacy-notice) which may be updated from time to time.





### Disabled Students' Allowance ("DSA")

This section applies if I apply for DSA this academic year.

- 18. I understand that any equipment I receive through DSA must be used for my course of study and that I am responsible for paying any repair costs.
- 19. I understand SLC reserves the right to pay the suppliers of any approved equipment and support directly. I will be notified if SLC will make payments directly to suppliers on my behalf.

### Childcare Grant ("CCG")

This section applies if I apply for CCG this academic year.


- 20. I understand that if I do not provide the evidence of childcare costs within the timescales set, I may lose my entitlement. If my childcare costs are different from the estimates I have provided, further payments of my CCG may increase or decrease accordingly. If no further CCG payments are due to be paid to me, I may be liable to repay any difference.

- 21. I understand that if I do not take up my childcare, or if I change to a childcare provider who is not registered or approved, I will have to pay back any overpayment.
- 22. I confirm that neither I nor my husband, wife, civil partner or cohabiting partner have chosen to receive support for childcare from:
  - (i) the childcare element of Working Tax Credit;
  - (ii) the childcare element of Universal Credit;
  - (iii) Tax-free Childcare; or
  - (iv) a healthcare bursary or Scottish Healthcare Allowance;and I agree to tell the EA and SLC immediately if I or my husband, wife, civil partner or cohabiting partner does receive this support. I understand that SLC may share my personal data with HMRC to check whether I get childcare support.

Customer Reference Number

Your full name  
(in block capitals)

Your signature  Today's date

 The relevant person(s) you indicated in section 10 must complete section 11 as well as the declaration(s) on page 50.  
**Please pass this form to them now.**  
If you are a single independent student, please turn to page 52 to finalise your application.

# Section 11 - financial details for tax year 2023-24 for parents and partners

## Who should complete this section?

Complete this section if you are:

- The student's natural or adoptive parent;
- The student's step-parent;
- The husband, wife, civil partner or cohabiting partner of one of the student's parents;
- The student's husband, wife or civil partner; or
- The student's partner, if the student is over 25 and you live with them as though you are married or in a civil partnership.

## Use the supporting notes to prevent any delays to the application



Where you see this icon it means there's additional information in the Supporting Notes which will help you complete your supporting application.

This could be information about how to complete a question or section or an instruction to send specific supporting documents.

Read the notes – if you don't answer a question or section correctly or you don't include the documents we need, it will delay the students application.

## What details do I need to provide?

You need to provide:

- your personal details, such as your name and address;
- your National Insurance (NI) number (if you have one);
- details of any income from the UK, overseas, or the Republic of Ireland, for tax year 2023-24 that HM Revenue and Customs (HMRC) doesn't know about;
- details of any private pension payments you made for the tax year 2023-24; and
- details of any other dependants.

## Why do I need to tell you my income from the 2023-24 tax year?

We use figures from this tax year because it is the most up-to-date information that HMRC holds for you. You must tell us your 2023-24 income details as we cannot accept amounts from any other tax year. This ensures the student(s) you're supporting receives everything they're entitled to.

## What happens if my income has dropped since tax year 2023-24?

If your household income is expected to or has dropped by at least 5% since tax year 2023-24, you can apply for a current year income assessment. This means we'd assess the student for funding based on your estimated income for tax year 2025-26.

You must still complete this form but can provide a more up to date income figure later to ensure the student gets paid the right amount. Read page 24 of the supporting notes for information on how to apply for a current year income assessment.

## Additional information

The student may be eligible for a bursary or scholarship. For a university or college to determine and pay any bursary or scholarship to the student, we will share some of your personal and financial details with them.

To find out how we'll use the information you provide go to [www.studentfinancenl.co.uk/privacynotice](http://www.studentfinancenl.co.uk/privacynotice) to read our Privacy Notice.

**If you have further questions you can:**

- check out the supporting notes
- visit [www.studentfinancenl.co.uk](http://www.studentfinancenl.co.uk)

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued

## Part A - Your personal details

### Person 1

Your Customer Reference Number  
(If you have one)

Relationship to the student

Title

Forename(s)

Surname

Sex

Male

Female

What is your current marital status?

Single

Married/civil partnership

Divorced/dissolved civil partnership

Living with a partner

Separated

Widowed/surviving civil partner

### Person 2

Your Customer Reference Number  
(If you have one)

Relationship to the student

Title

Forename(s)

Surname

Sex

Male

Female

What is your current marital status?

Single

Married/civil partnership

Divorced/dissolved civil partnership

Living with a partner

Separated

Widowed/surviving civil partner

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued

## Person 1

Date of birth

Place of birth  
(name of town or village exactly as it appears on your birth certificate or passport)

Contact address

Postcode

Contact telephone number

Email address

## Person 2

Date of birth

Place of birth  
(name of town or village exactly as it appears on your birth certificate or passport)

Contact address

Postcode

Contact telephone number

Email address


You do not have to disclose your financial information to your partner.


If you would like to provide your information separately you can download an Assessment of Financial Circumstances form 2025/26 from [www.studentfinancenico.uk](http://www.studentfinancenico.uk) and return it to us.

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued

## Part B - Data sharing and you

**If you have a National Insurance (NI) number** you must provide it below. We will use your NI number to check your income for the 2023-24 tax year with HM Revenue & Customs (HMRC). This allows us to gain the most accurate financial information.  
**If you do not have a NI number** then we will need full evidence of your financial details for the 2023-24 tax year. 

	Person 1	Person 2
<p><b>Q1</b> Do you have a National Insurance number? Provide your NI number:</p>	<p>Yes provide your NI number, then go to Q2</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>No <a href="#">Go to Q6</a></p>	<p>Yes provide your NI number, then go to Q2</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>No <a href="#">Go to Q6</a></p>
<p><b>Q2</b> Did you complete a self assessment tax return in the UK for the tax year 2023-24?</p>	<p>Yes <a href="#">Go to Q3</a></p> <p>No <a href="#">Go to Q5</a></p>	<p>Yes <a href="#">Go to Q3</a></p> <p>No <a href="#">Go to Q5</a></p>
<p><b>Q3</b> Did you receive any UK income that was under a tax threshold? <small>For example, income from UK property and land, savings and investments or casual and freelance work vide your NI number:</small></p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to Q4</a></p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to Q4</a></p>
<p><b>Q4</b> Did you receive any income in tax year 2023-24 from overseas or the Republic of Ireland that was not declared to HMRC?</p>	<p>Yes <a href="#">Go to part D</a></p> <p>No <a href="#">Go to part E</a></p>	<p>Yes <a href="#">Go to part D</a></p> <p>No <a href="#">Go to part E</a></p>
<p><b>Q5</b> HMRC will tell us of any income you received from employment, benefits and/or pensions. Did you receive any other income?</p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to part E</a></p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to part E</a></p>
<p><b>Q6</b> Did you have any income from other sources during the 2023-24 tax year? </p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to part E</a></p>	<p>Yes <a href="#">Go to part C</a></p> <p>No <a href="#">Go to part E</a></p>

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued

## Part C - Other income in the UK

- Please give your financial details for the tax year from 6 April 2023 to 5 April 2024.
- Answer 'Yes' or 'No' to question Q1, if you answer 'Yes' please provide the income amount.
- If you answer 'No' to question Q1, this means you are telling us that you did not receive any income from that particular income type in tax year 2023-24.



**Only tell us about income that you did not need to declare to HMRC as it was under the £1000 tax threshold.**

### Financial details

	Person 1	Person 2
<p><b>Q1</b> Did you receive any income in the UK that you did not need to declare to HMRC as it was under the tax threshold? <input type="checkbox"/></p>	<p><b>Yes</b></p> <p>↓</p>	<p><b>No -</b></p> <p><b>Go to Q2</b></p>
<p><b>a</b> Total income from savings and investments under £1000</p> <p><small>Only tell us about the amount of interest or income you gained during the 2023-24 tax year, not the actual amount of savings or investments you had.</small></p>	<p>£</p>	<p>£</p>
<p><b>b</b> Total income from property lettings, land or rent under £1000</p> <p><small>This includes income from UK property lettings, land or Rent a Room Scheme.</small></p>	<p>£</p>	<p>£</p>
<p><b>c</b> Total income from casual or freelance work under £1000</p> <p><small>This includes income that was not from employment or self-employment - for example, casual jobs, selling items, or tips.</small></p>	<p>£</p>	<p>£</p>
<p><b>Q2</b> Did you receive any income from overseas or the Republic of Ireland that you haven't already told HMRC about?</p>	<p><b>Yes</b> <b>Go to part D</b></p> <p><b>No</b> <b>Go to part E</b></p>	<p><b>Yes</b> <b>Go to part D</b></p> <p><b>No</b> <b>Go to part E</b></p>

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued


## Part D - Income from overseas or the Republic of Ireland in tax year 2023-24

- Please give your financial details for the tax year from **6 April 2023 to 5 April 2024**.
- You can enter your income in the currency it was gained.



**You will need to send us evidence of any income declared in this section as HMRC are unaware of it. If you have already informed HMRC of this income, you should not state it here.**

### Financial details

**Q1** Did you receive any income from overseas or the Republic of Ireland from the following sources: 

- a** Income from employment or self-employment
- b** Income from taxable state benefits
- c** Income from occupational or private pension(s)  
If you received a lump sum pension, only declare the amount that you paid tax on.
- d** Any other income  
Examples of this includes income from:
  - savings and investments;
  - property lettings, land or rent; or
  - casual or freelance work.This is not an exhaustive list, you may have other income.

**e** Total income from overseas or the Republic of Ireland  
Please total the amounts declared in questions 'a' to 'd' to provide an overall amount.

**Q2** If your income in Q1 was not paid in pounds sterling, what currency was this paid in?

#### Person 1

Yes No



Go to part E

#### Person 2

Yes No



Go to part E

# Section 11 - financial details for tax year 2023-24 for parents and partners

Continued

## Part E - Income deductions

- Please give your financial details for the tax year from **6 April 2023 to 5 April 2024**.
- Answer 'Yes' or 'No' to questions Q1 and Q2, if you answer 'Yes' please provide the amount.
- Some workplace pensions are called 'occupational', 'works', 'company' or 'work-based' pensions, we do not need to know about these.



**Any deductions declared in this section will reduce your household income figure when calculating the student(s) entitlement (as long as evidence is provided).**

		Person 1	Person 2
<b>Q1</b>	Did you pay any private pension contributions?	Yes No	Yes No
	Total amount you paid	£	£
<b>Q2</b>	Did you pay any Additional Voluntary Contributions (AVCs)?	Yes No	Yes No
	Total amount you paid	£	£

# Section 12 - Your dependants - not in further or higher education

Identify any children who will be wholly or mainly financially dependent on you.

## Q1 Child dependants not in further or higher education in academic year 2025/26

Do not include any dependants in further or higher education in Q1. Their details should be put into Q2.

Include unearned income for **all** dependants.

If you have more than 2 children and need more space use the additional notes section on page 39.

Full name

Full name

Date of birth (DDMMYYYY)

Income for the year

Date of birth (DDMMYYYY)

Income for the year



## Section 12 - Your dependants - in further or higher education

Continued

### Q2 Child dependants in further or higher education in academic year 2025/26

Do **not** include the student when completing this question.

If the student is your partner, please include any children they named in their application for student finance if the children have applied for student finance.

If you have more than 2 children and need more space use the additional notes section on page 39.

Full name

Full name

Date of birth (DDMMYYYY)

Date of birth (DDMMYYYY)

School, college or university

School, college or university

Course

Course

Are they receiving financial support? If so, from which authority or organisation?

Are they receiving financial support? If so, from which authority or organisation?

Do you want to support this student's application for student finance?

Yes No


Do you want to support this student's application for student finance?

Yes No

Customer Reference Number  
(if you know this)

Customer Reference Number  
(if you know this)

# Declaration for parents and partners

Before signing, you should read the Privacy Notice in the notes that accompany this form. 

This application for financial support may be delayed unless you sign and date this declaration.

- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not I understand the student I am supporting may have their financial support withdrawn and I may be prosecuted.
- I agree to supply any further information in relation to the applicant's application for financial support that my local Student Finance NI (SFNI) office may ask for and agree to tell them immediately if my circumstances change in any way that might affect this application for financial support.

## Person 1

Your full name (in BLOCK CAPITALS)

Your signature

**X**

Today's date

## Person 2

Your full name (in BLOCK CAPITALS)

Your signature

**X**

Today's date

## Deadline

To make sure the student receives their first payment at the start of term, this form **must** be returned with all of the evidence we need by **30 April 2025**.

We will do our best to process this application as soon as possible, however if the deadline date has passed, the first payment may not be ready for the start of term.



**You must now pass this form back to the student.**

# Confidential Equal opportunities questionnaire

Please read the Equal Opportunities Monitoring information note on page 52 before completing this questionnaire. Tick all the boxes that apply to you.

**Your answers are voluntary and will not affect your application for student finance.**

A What is your religious affiliation?

I am a member of the Protestant Community  
 I am a member of the Catholic Community  
 I am a member of neither the Protestant nor Catholic Community

B What is your gender?

Male      Female      Transgender      Other

C Which of the following best describes your sexual orientation?

Heterosexual/Straight      Bisexual  
 Gay      Lesbian  
 Prefer not to say      Prefer to self-describe - give details below

D What is your marital status?

Single      Married  
 Separated      Divorced  
 Widowed      Cohabiting  
 Other – give details below

E What is your carer status?

No caring responsibilities      Care for own children  
 Care for other relative      Other – give details below

F Do you consider yourself to have/have had a disability?

No      Yes – give details below

G What is your ethnic origin?

Chinese      Irish Traveller  
 Black/African Caribbean      Indian  
 Pakistani      White  
 Asian other      Other – give details below

H How old are you?

16-24      25-34      35-44      Over 45

## Equal Opportunities Monitoring

Under Section 75 of the Northern Ireland Act (1998), the EA shall, in carrying out all their functions, powers and duties, have due regard to the need to promote equality of opportunity

- (a) between persons of different religious belief, political opinion, racial group, age, marital status or sexual orientation;
- (b) between men and women generally;
- (c) between persons with a disability and persons without; and
- (d) between persons with dependants and persons without.


In order to monitor the uptake of services provided by the EA and the impact of policies, applicants are requested to provide information in relation to the above categories.

Access to Section 75 monitoring information will be strictly controlled and will not be available to those considering your application. Monitoring will involve the use of statistical summaries of information in which the identities of individuals will not appear. This information will not be available for any purposes other than for Section 75 monitoring.

## Checklist

Before returning this form, please make sure you have done the following:

Fully answered all questions that apply to you.

Enclosed all evidence items. Any original evidence will be returned to you as soon as possible. 

Completed the loan request section if you are applying for a Maintenance Loan, Tuition Fee Loan or Student Contribution Loan.

Signed and dated the terms and conditions.

Asked your parent(s), parent and partner, or your partner to complete section 11 if applying for student finance based on your household income.

When your completed application form with all the relevant evidence has been processed, you will be sent a letter showing the amount of financial support you will receive.



**Remember to pay the correct postage or we may not receive your form.**

**You must return your completed form to your local Student Finance NI (SFNI) office. You can find their address at [www.studentfinancenir.co.uk](http://www.studentfinancenir.co.uk)**